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**METALLURGICAL CORPORATION OF CHINA LTD. \***

**中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.\* (the “**Company**”) on the website of the Shanghai Stock Exchange on 9 February 2018 for information purpose only.

By order of the board of directors  
**Metallurgical Corporation of China Ltd.\***  
**Li Yuzhuo**  
*Joint Company Secretary*

Beijing, the PRC  
9 February 2018

*As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* *For identification purposes only*

**METALLURGICAL CORPORATION OF CHINA LTD.\***  
**BRIEFING ON THE NEWLY SIGNED CONTRACTS**  
**IN JANUARY 2018**

The board of directors and all directors of Metallurgical Corporation of China Ltd.\* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company in January 2018 amounted to RMB48.77 billion, representing an increase of 32.2% from the same period of last year, among which, the value of newly signed overseas contracts amounted to RMB450 million.

In January, newly signed individual material engineering and construction contracts of the Company with value of more than RMB500 million are set out as follows:

*Unit: RMB’00 million*

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	Shanghai Baoye Group Corp., Ltd.	Production Line Project for 10.5 Generation TFT-LCD Displays of SAKAI SIO International GuangZhou Co., LTD (超視堺國際科技(廣州)有限公司第10.5代TFT-LCD顯示器生產線項目)	36.7
2	China First Metallurgical Group Co., Ltd.	Flood Prevention and Ecological Restoration Project in Binjiang, Ezhou City, Hubei Province (湖北省鄂州市濱江防洪生態修復項目)	28.7
3	China MCC 19 Group Co., Ltd.	Construction Project for Demonstration Base of China International Elderly Service Industry (Ulanqab) (中國國際養老產業(烏蘭察布)示範基地建設項目)	28.5
4	China MCC 20 Group Co., Ltd.	General Contracting Project for Design, Procurement and Construction of Integrated Piping System in New Aerial Port City, Shenzhen, Guangdong Province (廣東省深圳市空港新城綜合管廊二期項目設計採購施工總承包項目)	24.1

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
5	China Second Metallurgical Group Corporation Limited	The Changxing Hengsheng Wyndham Grand Plaza Royale Project in Zhejiang Province (浙江省長興恒盛溫德姆至尊豪庭酒店項目)	21.2
6	China First Metallurgical Group Co., Ltd.	Project of Land Parcels 39-1 and 39-4 in Startup Area in Binjiang Business Area, Qingshan, Hubei Province (湖北省青山濱江商務區啟動區39-1、39-4地塊項目)	20.0
7	China MCC 5 Group Co., Ltd.	11 Projects including Jiazhou Road (Zhengxing North C Road), and 9 projects including Baotangsan Street in Chengdu, Sichuan Province (四川省成都市嘉州路(正興北C路)等11個項目、寶塘三街等9個項目)	18.6
8	China MCC 17 Group Co., Ltd.	Engineering Project of Integrated Subterranean Piping System in Yantan Area, Lanzhou, Gansu Province (PPP Project) (甘肅省蘭州市雁灘片區地下綜合管廊工程項目(PPP項目))	14.0
9	China MCC 5 Group Co., Ltd.	Newly Constructed Housing Projects Comprising Land Parcels Group number 2 of Liangfeng Village, Sub-district Office of Chenglong Road, Jinjiang District, Chengdu; Group number 2 and 8 of Liangfeng Village, Sub-district Office of Chenglong Road, Jinjiang District; Group number 2, 6 and 8 of Liangfeng Village, Sub-district Office of Chenglong Road, Jinjiang District. (成都市錦江區成龍路街辦糧豐村二組地塊；錦江區成龍街道辦事處糧豐村2、8組；錦江區成龍街道辦事處糧豐村二、六、八組新建住房項目)	13.9
10	MCC TianGong Group Corporation Limited	General Contracting for Engineering Project of Construction Project of Changzhi Preschool College of Higher Education and Changzhi Polytechnic College in Shanxi Province (PPP Project) (山西省長治幼兒師範高等專科學校及長治市職業技術學校建設項目工程總承包項目(PPP項目))	12.4

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
11	China Second Metallurgical Group Corporation Limited	EPC Project for Provision of Hospital Beds and Resettlement Area for Shanty Town Renovation of Lingling District, Yongzhou, Hunan Province (湖南省永州市零陵區床位建設與棚改安置社區EPC項目)	11.5
12	China MCC 17 Group Co., Ltd.	Engineering Project (Phase I) of Transportation Infrastructure in Mengjin County, Henan Province (河南省孟津縣交通基礎設施一期工程項目)	9.0
13	MCC TianGong Group Corporation Limited	Project for Development and Construction of Dashi Circular Economy Industrial Zone in Leiyang, Hunan Province (湖南省耒陽市大市迴圈經濟產業園開發建設項目)	8.8
14	MCC TianGong Group Corporation Limited	General Contracting Project of Engineering for Construction Project of Cultural Venues (Museums) in Changzhi, Shanxi Province (PPP Project) (山西省長治市文化場館(博物館)建設項目工程總承包項目(PPP項目))	7.5
15	Shanghai Baoye Group Corp., Ltd.	General Contracting Project for Construction of Interim Housing Project for Employees of Subsidiary Center in Beijing (B1 Section) (北京城市副中心職工周轉房項目施工總承包(B1標段)項目)	7.0
16	China MCC 17 Group Co., Ltd.	Project for ZYSJYYT4 Section of Integrated Service of Unification of Construction and Maintenance for Normal National and Provincial Trunk Highways of "Thirteen Five-Year Plan" in Zunyi, Guizhou Province (貴州省遵義市“十三五”普通國省幹線公路建養一體化服務第ZYSJYYT4標段項目)	6.0
17	MCC TianGong Group Corporation Limited	Engineering Project for Linkage of Waterways and Comprehensive Treatment of Beihai Economic Development Area in Binzhou, Shandong Province (PPP Project) (山東省濱州北海經濟開發區水系貫通及綜合治理工程項目(PPP項目))	5.7

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
18	China First Metallurgical Group Co., Ltd.	General Contracting Project for Design and Construction of Jianlihongtai Square in Hubei Province (湖北省監利宏泰廣場建設項目設計施工總承包項目)	5.6
19	China MCC 5 Group Co., Ltd.	Construction Project for Modern Logistics Infrastructure of Ya'an Economic Development Zone in Sichuan Province (四川省雅安經濟開發區現代物流基礎設施建設項目(PPP項目))	5.5
Total amount of material contracts			284.6
The proportion of the total amount of material contracts to audited operating revenue in 2016			13.0%

*Note:* The difference between the individual and total amount of material contracts is mainly due to the rounding off of numbers to one decimal place.

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of  
**Metallurgical Corporation of China Ltd.\***  
9 February 2018