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**METALLURGICAL CORPORATION OF CHINA LTD. \***

**中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

**DISCLOSEABLE TRANSACTION  
ESTABLISHMENT OF ZHUHAI MCC CCB INVESTMENT  
MANAGEMENT PARTNERSHIP (LP)**

Reference is made to the announcement of Metallurgical Corporation of China Ltd.\* (the “**Company**”) dated 24 November 2017 (the “**Announcement**”) in relation to the discloseable transaction under the Partnership Agreement to be entered into by MCC Real Estate and MCC International Investment, being wholly-owned subsidiaries of the Company, with CCB Trust for the establishment of the Partnership. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board announces that on 11 December 2017, MCC Real Estate and MCC International Investment entered into the Partnership Agreement with CCB Trust, which contains substantially the same terms as those disclosed in the Announcement. As approved by the administration bureau of industry and commerce, the Partnership is named as Zhuhai MCC CCB Investment Management Partnership (LP). For details of the Partnership Agreement, please refer to the Announcement.

By order of the Board  
**Metallurgical Corporation of China Ltd.\***  
**Li Yuzhuo**  
*Joint Company Secretary*

Beijing, the PRC  
12 December 2017

*As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* *For identification purposes only*