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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 30 October 2017 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Li Yuzhuo
Joint Company Secretary

Beijing, the PRC
30 October 2017

As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON MAJOR OPERATING INFORMATION
FOR THE THIRD QUARTER OF 2017

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The aggregate value of newly-signed contracts of the Company for the third quarter of 2017 amounted to RMB109.84 billion, representing a year-on-year increase of 39.4%, among which, engineering and construction contracts amounted to RMB98.97 billion. For the engineering and construction contracts, 254 contracts are of a single contract value of RMB50 million or above, with an aggregate contract value of RMB87.16 billion. The major operating data of newly-signed engineering and construction contracts with contract value of RMB50 million or above are set out as follows:

Business segment	July to September 2017		January to September 2017		Year-on-year change
	Number of newly-signed contracts	Amount of newly-signed contracts (100 million)	Number of newly-signed contracts	Amount of newly-signed contracts (100 million)	
Housing construction	106	439.5	401	1,662.3	13.9%
Infrastructure projects	43	173.5	166	745.7	47.0%
Metallurgical projects	69	146.9	183	449.7	97.5%
Other	36	111.7	161	555.7	16.7%
Total	254	871.6	911	3,413.4	27.8%

The Company does not have any material projects signed but not yet implemented as of 30 September 2017.

Announcement is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
 30 October 2017