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OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 19 April 2016 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Lin Xiaohui
Company Secretary

Beijing, the PRC
19 April 2016

As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purposes only*

A Share Abbreviation: MCC Stock Code (A share): 601618 Announcement No.: Lin 2016-024

METALLURGICAL CORPORATION OF CHINA LTD.* BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM JANUARY TO MARCH IN 2016

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The aggregate value of newly signed contracts of the Company from January to March in 2016 amounted to RMB112.69 billion, representing an increase of 74.9% from the same period of last year, among which, the value of newly signed overseas contracts amounted to RMB16.26 billion.

In March, newly signed individual material engineering and construction contracts with value of more than RMB500 million are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	MCC Communication Construction Group Co., Ltd.	Transformation Construction Project in Laoyachen, Zhangzhai and Shuangqiao Village Shantytown Area of Huiji District in Zhengzhou City (Phase I) (鄭州市惠濟區老鴉陳、張砦、雙橋村棚戶區改造建設項目 (一期工程))	67.0
2	MCC Communication Construction Group Co., Ltd.	Ziyun-Wangmo Section of Chishui-Wangmo Highway in Guizhou Province (貴州省赤水至望謨高速公路紫雲至望謨段)	41.7
3	Huatian Engineering & Technology Corporation, MCC	PPP Construction Project of New Urbanization and Infrastructure in Huangshi Economic and Technological Development Zone (黃石經濟技術開發區新型城鎮化及基礎設施PPP建設項目)	37.7

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
4	MCC Overseas Ltd.	<u>Assisted Living and Memory Care Facilities Project in California and Florida</u> (加利福尼亞和佛羅里達輔助居住及記憶保健設施項目)	35.8
5	MCC Communication Construction Group Co., Ltd.	PPP Project for Sandou-Libo Highway in Guizhou Province (貴州省三都至荔波高速公路PPP項目)	28.0
6	Shanghai Baoye Group Corp., Ltd.	General Service Agreement of “Unification of Construction and Maintenance” for Rural Highway of “ <u>Thirteenth Five-year Plan</u> ” in Nanzhou, Qiandong (黔東南州 “十三五” 農村公路 “建養一體化” 總體服務協議)	22.2
7	China MCC 20 Group Co., Ltd.	EPC General Contracting Project of Huayang Liwo Maker City (華洋力沃創客城EPC總承包工程)	22.0
8	Shanghai Baoye Group Corp., Ltd.	Project of Housing and Ancillary Facilities in Lots A1, A2 and A4 of Living Mall in Yangzhou (揚州京華城中城A1、A2、A4地塊房屋及配套設施項目)	20.0
9	China MCC 22 Group Co., Ltd.	Phase II of Caofeidian Infrastructure Project (曹妃甸基礎設施工程二期)	19.0
10	MCC Communication Construction Group Co., Ltd.	Phase I Project of Industrial New City in Suining Economic and Technological Development Zone (遂寧經濟技術開發區產業新城一期項目)	18.0
11	China MCC 3 Group Co., Ltd.	Mining Construction of Silicon Open-pit Mine in Inner Mongolia (內蒙古矽石露天礦開採工程)	15.4
12	China MCC 17 Group Co., Ltd.	Construction <u>Project of Urban Arterial Roads around Tuanyuan Mountain</u> in Xifeng County (息烽縣環團圓山城市幹道建設工程)	13.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
13	China MCC 3 Group Co., Ltd.	Re-construction <u>Project of Baizhuang Community in the district of Luozhuang Railway Station</u> (羅莊火車站片區白莊社區還建工程)	12.9
14	MCC Communication Construction Group Co., Ltd.	Sansui-Shibing section of Tianzhu-Huangping Highway in Guizhou Province (貴州省天柱至黃平高速公路三穗至施秉段)	11.4
15	Shanghai Baoye Group Corp., Ltd.	General Contracting Project of Lot 4# in Suqian Golden Eagle (宿遷金鷹4#地塊總承包工程)	9.5
16	China MCC 5 Group Co., Ltd.	Construction Project of <u>Change of Mianyang Around-city Section</u> (Section of Youxian Area) <u>in Provincial Highway Route 205</u> (省道205線綿陽繞城段改線建設工程 (游仙區段))	9.0
17	China Huaye Group Co., Ltd.	Various Projects of Longlin Shihai – Aotaoji Tourist Loop Line Highway in Wansheng Economic Development Zone (萬盛經開區龍鱗石海-奧陶紀旅遊環線公路等項目)	8.0
18	MCC International Incorporation Ltd.	<u>3,900 sets Housing Project in Algiers and Tizi-Ouzou, Algeria</u> (阿爾及利亞阿爾及爾及蒂齊烏祖3,900套住房項目)	7.2
19	Shanghai Baoye Group Corp., Ltd.	Nanjing Honeycomb Hotel (南京蜂巢酒店)	7.0
20	China MCC 17 Group Co., Ltd.	Nanjing Pukou Intellectual Property Service Building (南京浦口知識產權服務大廈)	6.9
21	MCC International Incorporation Ltd.	Saipan Integrated Resort Project (Phase I) Supplemental Contract (塞班島綜合度假村項目 (一期) 補充合同)	6.8

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
22	China ENFI Engineering Co., Ltd.	<u>Pyrometallurgy Equipment Supply and General Contracting Project of Multi-metal Integrated Recycle Project and Construction Installation Engineering of Lingbao Gold Concentrates Mine</u> (靈寶金精礦多金屬綜合回收項目火冶設備供貨及建築安裝工程總承包項目)	6.5
23	MCC TianGong Group Corporation Limited	Project of <u>Hexi Lixiaowa Resettlement Area in Taihe County</u> (太和縣河西李小窪安置區工程)	6.3
24	MCC TianGong Group Corporation Limited	Transformation Project of Shantytown Area in Guangyue Road Community of <u>Economic and Technological Development Zone</u> in Liaocheng, Shandong Province (山東聊城經濟技術開發區光岳路社區棚戶區改造工程)	6.0
25	MCC TianGong Group Corporation Limited	Transformation Project of Baizhuang Community Phase II and Shantytown Area in Fengzhuang Community of <u>Economic and Technological Development Zone</u> in Liaocheng, Shandong Province (山東聊城經濟技術開發區白莊社區二期及馮莊社區棚戶區改造工程)	6.0
26	China MCC 5 Group Co., Ltd.	Roadbed Construction (Section III) for <u>Gui'an Avenue Construction (Development Zone to Zhenning Section)</u> (貴安大道道路工程 (開發區至鎮寧段) 路基工程三標段)	5.4

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
27	China MCC 3 Group Co., Ltd.	Construction of Large-scale Crowd Control and Public Transportation Hub (Integrated Terminal Hub Phase II) and PPP Model Project of Capital Cooperation between the Government and Society in Liaoyang City (遼陽市大型人防公交樞紐（綜合客運樞紐二期）工程政府和社會資本合作(PPP)模式項目)	5.2
Total amount of material contracts			454.0
The proportion of the total amount of material contracts to audited operating revenue in 2015			20.9%

Note: The difference between the individual and total amount of material contracts is mainly due to the rounding off of numbers to one decimal place.

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
19 April 2016

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